

ACTUARIAL
LITIGATION
SERVICE

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Curriculum Vitae

EDUCATIONAL BACKGROUND

Fellow, Society of Actuaries
Member, American Academy of Actuaries
Fellow, Life Management Institute
Member, National Association of Forensic Economics

BA Mathematics, Pace University New York, NY

PROFESSIONAL EXPERIENCE

Consulting Firms:

• Actuarial Litigation Service

- Valuation of financial losses in legal matters
- Expert witness testimony

• Associated Pension Actuaries

- Pension plan valuations
- Participant benefit calculations

• Hay-Huggins

- Mathematical profitability modeling
- Insurance product design

Insurance Companies:

• MassMutual

- Financial forecasting and analysis of gain by insurance product line
- Allocation and analysis of financial returns by investment type

• American United Life

- Financial maintenance of annuity products.
- Calculation of premiums, reserves and annual statement support

• Aetna Life and Casualty

- Pension plan design and review
- Actuarial assignments in life, health and group insurance

• Metropolitan Life

- Calculation of premiums, claims and reserves for personal health insurance

Publications:

<u>Actuarial Evidence in Litigation</u> Employee Rights Quarterly	Autumn 2001
<u>Personal Injury: What's It Worth?</u> MA Bar Association Lawyers Journal	April 1999
<u>The Truth Revealed: A Peek Inside the Financial Expert's Report</u> New York State Bar Journal	February 1998
<u>Damage Analysis: The Impact of Assumptions</u> CT Bar Assn, Labor/Employment Law Quarterly	Fall 1997_
<u>Myths About Financial Experts</u> Connecticut Law Tribune	August 4, 1997
<u>Shedding Light on the Financial Witness</u> MA Bar Association Lawyers Journal	December 1996
<u>What's it Worth? Send for the Actuary!</u> MA Bar Association Lawyers Journal	October 1996
<u>Loss, and Finds</u> Connecticut Law Tribune	July 22, 1996

Notes: The **Society of Actuaries** is an educational, research and professional membership organization. The status of fellowship is earned by passing exams requiring knowledge in the following areas (among others):

Probability & statistics	Compound interest	Actuarial mathematics
Risk Theory	Financial management	Pension valuation
Actuary as expert witness	Social Insurance	Employee benefits

Membership in the **Academy of Actuaries** is awarded to Fellows of the Society of Actuaries who have completed the professional experience requirements.

Fellowship in the **Life Management Institute** is earned by passing exams related to the structure and operation of life insurance companies, the types of life, health and disability insurance available, actuarial calculations and numerous miscellaneous topics.

The **National Association of Forensic Economics** is an association of over 800 professionals who practice in the field of forensic economics. Its goals are to promote research and continuing professional development.